



ATTENTION INVESTOR  
CORRIGENDUM TO THE RED HERRING PROSPECTUS

# SPECTRUM TALENT MANAGEMENT LIMITED

CIN: U51100DL2012PLC235573

Registered Office: B-46, Retreat Apartments, 20 I.P Extension, Delhi-110092

Corporate Office: Block C, Plot no. C-142, Sector- 63, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

Tel. No: 0120-4258857/ +91 96503 30031; E-mail: cs@stmpl.co.in;

Website: www.stmpl.co.in Contact Person: Mr. Ajit Singh

The Company has issued Red Herring Prospectus dated June 02, 2023 in respect of Initial Public Offer (IPO) which opens for subscription on June 09, 2023 (Friday) and shall closes on June 14, 2023 (Wednesday)

Attention of the investors is being brought to the following amendment in the Red Herring Prospectus:

- On Page No. 17 chapter title "Summary of Offer Document" - object of the offer replace with the following:

(Rs. in lakhs)

| Particulars                                                   | Estimated Amount |
|---------------------------------------------------------------|------------------|
| Funding Working Capital Requirement                           | 7,400.00         |
| Acquisitions of Businesses in similar or complementary areas* | 150.00           |
| General Corporate Purposes*                                   | [•]              |
| Offer Expenses                                                | [•]              |

\*As on May 22, 2023, our Company has incurred a sum of Rs. 37.61 Lakhs towards offer expenses.

- On Page No. 65 chapter title "Object of the Offer" table Utilization of fresh issue proceed replace with the following:

(Rs. in lakhs)

| Particulars                                                   | Estimated Amount |
|---------------------------------------------------------------|------------------|
| Funding Working Capital Requirement                           | 7,400.00         |
| Acquisitions of Businesses in similar or complementary areas* | 150.00           |
| General Corporate Purposes*                                   | [•]              |
| Offer Expenses                                                | [•]              |

The amount to be utilized for general corporate purposes and Acquisitions of Businesses in similar or complementary areas will not individually exceed 25.00% of the offer Proceeds, respectively and it shall not exceed 35.00% collectively of the offer Proceeds.

- On Page No. 67 para 2 under chapter title "Object of the Offer" the following shall be read as under:

Our Company proposes to utilize ₹7,400 lakhs from the Fresh Issue Proceeds towards funding our incremental working capital requirements. In addition to the Net Proceeds, our Company expects that the funding pattern for working capital requirements for the financial years ended on March 31, 2024 and March 31, 2025 will comprise of working capital facilities and internal accruals.

- On Page No. 68 para 2 under chapter title "Object of the Offer- Acquisitions of Businesses in Similar or Complementary Areas" the following shall be read as under:

In compliance with the SEBI ICDR Regulations towards acquiring, the company envisages to utilize ₹150.00 lakhs from the IPO funds towards acquiring. This is going to be very vital for the company to grow rapidly in the coming years.

## BOOK RUNNING LEAD MANAGER TO THE OFFER



Sarathi Capital Advisors Private Limited

CIN: U65190DL2012PTC238100

401, 4th Floor, Manek Plaza, 167, Vidyannagari Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671/ 72

Email Id: compliance@sarthiwm.in Website: www.sarthiwm.in

Contact Person: Mr. Deepak Sharma

SEBI Registration No.: INM000012011

## REGISTRAR TO THE OFFER



Skyline Financial Services Private Limited

CIN: U74899DL1995PTC071324

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I,

New Delhi-110020 Tel. No.: +91-11-40450193-197

Email: ipo@skylinerta.com

Investor Grievance E-Mail: grievances@skylinerta.com

Contact Person: Mr. Anuj Kumar

Website: www.skylinerta.com

SEBI Registration No.: INR000003241

## COMPANY SECRETARY AND COMPLIANCE OFFICER



SPECTRUM TALENT MANAGEMENT LIMITED

Block C, Plot no. C-142, Sector- 63, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

Tel. No: 0120-4258857/ +91 96503 30031

E-mail: cs@stmpl.co.in

Website: www.stmpl.co.in

Contact Person: Mr. Ajit Singh

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
For Spectrum Talent Management Limited

Sd/-

Mr. Vidur Gupta

Managing Director

Place: Delhi

Date: June 06, 2023

**Disclaimer:** Spectrum Talent Management Limited is proposing, subject to applicable statutory and regulatory requirements, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on June 03, 2023 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE at www.nseindia.com and is available on the websites of the BRLM at www.sarthiwm.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.